Brian Bloomberg

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www.linkedin.com/in/brian-bloomberg

EDUCATION

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| **Austin Peay State University**  *Bachelor of Business Administration*   * Major: Finance | **Clarksville, TN**  *Expected: August 2022*  GPA: 3.502 |

RELATED EXPERIENCE

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| **Northwestern Mutual**  *Financial Representative Intern* | **Nashville, TN**  *June 2021 - Present* |

* Build and maintain client bases, building portfolio of new clients on an ongoing basis
* Provide dedicated and focused client experience, maintain up-to-date client financial plan
* Present Northwestern Mutual products and financial market trends to clients
* Deliver financial advice and match solutions to clients’ needs and goals to help them achieve and maintain financial security

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| **Tennessee Department of Treasury**  *Finance Intern, Financial Empowerment Division* | **Nashville, TN**  *June 2020-August 2020* |

* Engaged members of the state’s retirement plans, political subdivision, and citizens of Tennessee increase financial literacy and retirement readiness
* Researched and compared industry data
* Reviewed and updated published materials and website resources

LEADERSHIP & COMMUNITY INVOLVEMENT

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| **Alpha Kappa Psi, National Honor Society**  *Active Member* | **Clarksville, TN**  *September 2018 - Present* |

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| **Bass Fishing Club at APSU**  *Active Member*  *Treasurer* | **Clarksville, TN**  *August 2019-Present*  *January - August 2020* |

* Managed chapter’s budget and ensured funds were being allocated properly
* Maintained chapter’s checking and savings account, including collecting annual dues and new member dues
* Analyzed and presented chapter’s finances to Student Affairs staff

SKILLS

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| * Microsoft Office (Excel) * Tableau | * SQL * Bloomberg Terminal |