### **Appendices**

Counseling Lab Handbook 2023 – 2024

This manual and the information contained herein are the property of the Austin Peay State University Counseling Program. No part of this manual (including any of the forms in the appendices) may be shared, distributed, or used outside of the APSU Counseling Program without the express permission of the APSU Counseling Faculty. The forms here are samples only. The most current forms are located in the counseling lab workroom filing cabinet; only those forms may be used in your clinical work.

The following sample forms are found in this appendix, in the following order:

- **Counseling Lab Interest Form** This form is used by Counseling Lab graduate assistants to recruit potential volunteers for Counseling Lab services through classroom visits.
- Request for Services Form The screening form used when volunteers first request services.
- **Consent to Receive Services** Disclosure and informed consent. Must be signed by the volunteer at the beginning of the first session.
- **Intake Information Form** Basic information questionnaire that volunteers must fill out at first session and which you must review *before* you begin counseling in the first session.
- Mental Status Exam Checklist Checklist of items completed after first session.
- Intake Interview Guidelines Some basic ideas for conducting an intake session with a volunteer. Includes a brief outline that you may take into session with you.
- Intake Summary / Intake Summary Guidelines Form to summarize basic volunteer information, clinical impressions, diagnosis, and treatment plans. Must be completed before the third session.
- Session Note Form to document the content and process of all sessions and no-shows.
- Contact Note Form to document non-session contact with volunteer and others, including cancellations.
- **Service Plan** Form to document volunteer resources, and working goals. To be completed during the third session, and reviewed (with a new form) every 30 days.
- Closing/Transfer Summary Form to close a case, required for all volunteers seen in the counseling lab.
- **Counselor-in-Training Evaluation Form** Given to volunteers after their file is closed for counselor feedback.
- Closing Letter This letter is to be used to let a volunteer that cannot otherwise be contacted that you are going to close the file.
- **Distressed Volunteer Protocol** Procedure to be followed when you are providing services to a volunteer whom you believe needs additional counseling services.
- **Suicide Assessment Worksheet** Use this form to guide assessment and thinking to evaluate volunteer suicide risk.
- **Safety Plan** Form to fill out with a volunteer who needs some specific direction and focus for staying safe when feeling suicidal.
- Clinical File Audit Form Form to be used when closing a file to ensure that the file is complete and ready for grading by clinical course faculty.
- **Clinical Documentation Timeline** Chart showing what documents must be completed during each session, or prior to the next section. Also posted in the counseling lab workroom.
- Clinical File Organization: Virtual File Chart showing the order and placement of all clinical documents in the virtual chart. Also posted in the Counseling Lab OneDrive file.
- **Clinical Supervision Record** Form used by individual/triadic supervisors to document client and counselor skill review during supervision.

- **Weekly Supervisee Note** Form used by supervisees to prepare for individual/triadic supervision. Supervisee should complete prior to coming to supervision.
- **Supervisory Working Alliance Inventory (SWAI)** Form used by supervisors each session to solicit feedback from supervisees about the supervisory alliance.
- **Supervisor Evaluation Form** Form used by students to give written feedback to their individual/triadic supervisors.
- **Supervisee Evaluation Form** From used by supervisors to give written feedback to their supervisees.
- **Supervision Documentation Timeline** Chart showing what documents must be completed for each supervision session. Also posted in the counseling lab workroom.
- **Supervisor File Organization: Virtual File** Chart showing the order and placement of all clinical documents in the virtual chart. Also posted in the Counseling Lab OneDrive file.
- Instructions for Recording VALT
- Instructions for Recording Zoom
- Counseling Lab Referral List This list includes referral sites and services provided that you may use to help provide referral recommendations for volunteers. Referrals should be made following consultation with your supervisor and/or your course instructor.

# **Counseling Lab Interest Form**

Name:	Date:
Email:	
Phone Number:	Okay to leave message? ☐ Yes ☐ No
☐ I am interested in Counseling Lab services ☐	☐ I am <b>not</b> interested at this time
•	er clinicians in training and their supervisors; strict ve services
All sessions are in-person. All sessions are in-p appointment time M-Tu. Is 3:00, W-Th is 6:00, Fr	erson. Times available for 50-minute sessions (Note: last iday is 1:00.)
Monday (9am – 4pm)	
Wednesday (9am – 7pm)	
Thursday (9am – 7pm)	
	g Lab Interest Form  Date:
Email:	
	Okay to leave message?   Yes  No
☐ I am interested in Counseling Lab services ☐	
	er clinicians in training and their supervisors; strict ve services
All sessions are in-person. All sessions are in-p appointment time M-Tu. Is 3:00, W-Th is 6:00, Fr	erson. Times available for 50-minute sessions (Note: last iday is 1:00.)
Monday (9am – 4pm)	
Wednesday (9am – 7pm)	
Friday (9am – 2pm)	

### M.S. in Counseling

# **Counseling Lab**

**Austin Peay State University** 

Clement Building, Room 307 P.O. Box 4537 Clarksville, TN 37042 (931) 221-6454

# **Request for Services**

Nam	Name:			Date Contacted:		
	Age: Gender you identify with:				Pron	ouns:
Phor	ne Number:			Okay to leave message?	□ Yes	□ No
Emai	il:					
Reas	on for contacting the lab (in	person's o	wn words):			
1.	Informed consent: Service clinicians and professional Person agrees to Person does not	supervisor receive ser	s; strict confidential vices as described	•	ecorded	l, observed by other
2.	Are you currently a studer	nt at APSU?	□ Yes □	No		
3.	Currently receiving Counse	eling:	□ Yes □ No			
	If yes, share that we d	on't provide	e concurrent service			
4.	Previous Counseling Histo	ry? (When,	for how long, what	for):		
5.		lal ideation	is present, refer to a	a 24-hr crisis service (855-C	RISIS-1)	
	Suicidality / Self-Harm Past thoughts:	□ No	☐ Yes, (describe)			
	Past actions:	□ No	☐ Yes, (describe)			
	Current thoughts:	□ No	☐ Yes, (describe)			
	Current actions:		☐ Yes, (describe)			
	Homicidality / Harm to		, ,			
	Past thoughts:	□ No	☐ Yes, (describe)			
	Past actions:	□ No	☐ Yes, (describe)			
	Current thoughts:	□ No	☐ Yes, (describe)			
	Current actions:	□ No	☐ Yes, (describe)			

Substance Abuse History (gathered to assist in appropriate placement in clinic): $\Box$ Denied
$\square$ Acknowledged – briefly describe (what substances, amount, duration, past treatment)
Thought Disturbances:   No  Yes (describe):
Possible Dual Relationships
☐ Denied ☐ Acknowledged (who, nature):
Special accommodations: ☐ No ☐ Yes (describe):
Times available for 50 min. appointments:
Monday (9am – 4pm):
Tuesday (9am – 4pm):
Wednesday (9am – 7 pm):
Thursday (9am – 7pm):
Friday (9am – 2pm):
Assignment / Appointment:
Counselor:
Counselor informed  (date):
Not appropriate for Counseling Lab Services
Reason:
Referred to:
S:
nseling Lab GA Signature Date

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#### Consent to Receive Services

**Introduction:** Welcome to the Counseling Lab at Austin Peay State University (APSU). This disclosure statement is designed to give you important information about the services we provide. Please read it carefully and ask your counselor if you have any questions. The counselors-in-training at the clinic are graduate students working toward an advanced degree in counseling and are enrolled in an advanced skills course. They work under the supervision of Dr. Kim Coggins, Dr. Jessica Fripp, Dr. Eva Gibson, Dr. Mariama Sandifer, and Dr. Mitchell Toomey.

The counselors-in-training provide individual services to active APSU students. The lab is open during spring semester for scheduled appointments only. The service is given free of any charge. Your counselor's name is:

\_\_\_\_\_\_\_. All counselors-in-training are supervised by second year Master's students,
Doctoral supervisors, and by the clinical faculty of the Psychological Science and Counseling department. Supervisors monitor clinical cases and provide clinical support and feedback to the counselors. Your counselor's supervisors are:

\_\_\_\_·

Goals and Outcomes: The primary goal of these sessions is to provide a structure and a setting in which your counselor-in-training can continue to develop and refine counseling skills. As such, these sessions are not counseling; however, during the process of working with your counselor-in-training, you may experience positive changes and improvement. Counselors help individuals help themselves or improve their relationships by assisting them to change their feelings, thoughts and/or behaviors. Your counselor-in-training will likely explore with you new ways to look at things and new things to do and will support you in the process of making changes. Ultimately, however, you will decide the nature and amount of change you wish to make. Your counselor-in-training will discuss your progress throughout your sessions. If at any time you are unhappy with your progress, or the direction your counselor-in-training is taking, please talk about it with them.

Your Responsibilities: Research has found that counseling is more successful when the counselor and client work together to identify areas for change and ways to create change. You can help make your sessions successful by attending all scheduled sessions on time, working with your counselor-in-training to identify things to work on and ways to work on them, and then making a sincere effort to practice the things that you and your counselor-in-training come up with. Toward the end of each session, your counselor will ask you how the sessions are going for you and to identify how you can improve your work together. Your honest answers will improve the services you receive. Attending sessions while under the influence of any mood-altering substance prevents any progress. If it becomes clear that you are under the influence, we will end the session and reschedule for a future date. A repeat occurrence will result in the termination of services (with referrals). Violent or threatening behavior may also result in termination of services and a police report. If for some reason you cannot attend a scheduled session, please call the Counseling Lab or your counselor-in-training in advance. Counselors' schedules are rather full and if volunteers do not cancel appointments with sufficient time, it means that others who could receive services are unable to.

Typically, sessions occur weekly and last 50 minutes. We request that you make a commitment to participate in at least four weekly sessions. The actual duration and frequency of sessions will depend upon your specific goals. Your counselor-in-training will be available to meet with you until the week of <u>April 19, 2024</u> when their advanced skills clinical experience will end. At that time, your counselor will assist you with appropriate recommendations. You have the right to stop attending sessions at any time. However, it is usually best to do so only after discussing possible risks with your counselor-in-training. If at any point you feel like you want to end your services through the counseling lab, please let your counselor-in-training know.

**Benefits and Risks:** Most people experience improvement or resolution to the concerns that brought them to the counseling lab. However, the process can be difficult sometimes. Discussing psychological, emotional, and/or

relationship issues occasionally causes some pain and anxiety and making important changes will require effort on your part. You are most likely to see improvement when you are willing to be open and work through difficult issues, even when doing so is hard. Your counselor-in-training will support you in addressing these issues.

Confidentiality and Limits to Confidentiality: Trust and honesty are critical to the development of all therapeutic relationships. Therefore, we place a high value on privacy and the confidentiality of information you share in sessions. However, there are some limits to confidentiality and your counselor-in-training will discuss them with you. Your counselor-in-training, supervisors, and the clinical team will not disclose any information that you communicate without your express written consent, except in the following situations, as allowed by the law:

- 1. Where an immediate threat of self-inflicted harm exists;
- 2. Where an immediate threat of physical violence against a readily identifiable victim exists;
- 3. Where there is reasonable suspicion of abuse/neglect against a child, elder, or other dependent adult (Please note: a volunteer could have a child and identify spanking practices that might be cultural and yet abusive)
- 4. Where there is an intentional transmission of HIV or AIDS;
- 5. Where a judge has ordered the release of privileged information (Please note, these sessions serve as practice sessions for your counselor-in-training and any information or notes generated as a part of these sessions is not sufficient for submission in legal proceedings);
- 6. In the course of criminal or civil actions initiated by you against the counselor;
- 7. The disclosure is made to medical personnel in a medical emergency.

**Your Relationship with your Counselor:** Although you may share personal information with your counselor-in-training during the course of your sessions, your relationship must remain professional. The focus of your sessions will be on *your* experiences, concerns and goals. Sexual intimacy between the counselor-in-training and volunteer is *never* appropriate.

**Video/Audio-recording:** In order to maintain and improve the quality of services provided, all sessions will be audio and video recorded. The recordings are for training purposes and will be viewed by your counselor-in-training, his or her supervisors, and other advanced skills course members in a confidential training context to help improve the clinical skills of your counselor-in-training. The recordings are used in ongoing professional training and regular supervision to improve the services you receive. These recordings are treated with the strictest confidentiality and professionalism, and all recordings are erased at the end of the academic school year. Any other use of these recordings requires your written consent first.

**Your Rights:** Services are available to all persons regardless of sex, race, color, creed, sexual orientation, handicap and age, in accordance with state and federal laws. You have a right to humane and dignified treatment, courteous and respectful care in safe environment. You have a right to understand and participate in your evaluation and treatment.

**Grievance Procedures:** If you have any concerns about your sessions or anything else that happens at the counseling lab, please discuss them with your counselor-in-training, or their supervisor. To speak with the supervisor, please contact one of the counseling faculty members:

Dr. Kim Coggins at (931) 221-7234 Dr. Mariama Sandifer at (931) 221-7416 Dr. Jessica Fripp at (931) 221-7238 Dr. Mitchell Toomey at (931) 221-7243

Dr. Eva Gibson at (931) 221-6224

**Screening and Emergency Resources:** The counseling clinic does not provide emergency services or 24-hour care. Part of the first session will be used to determine if the services we provide meet your needs. If not, we will help you make connections with other providers that can meet your needs. Due to the limited availability of counselors-in training, sessions are only offered one time per week. If you need additional support services beyond what you are receiving, please discuss this with your counselor-in-training. If an emergency arises, please contact one of the following resources:

**Student Counseling Services APSU Police Department Crisis Hotline** Ard Building 931-221-7786 855-CRISIS-1 (855-274-7471) 542 College Street 931-221-6162 **Nashville Sexual Assault Crisis Intervention Center** dalep@apsu.edu Center (931) 648-1000 (615) 259-9055 988 Suicide & Crisis Lifeline **National Sexual Assault Matthew Walker Health** Hotline Center 988 1-800-656-4673 (931) 920-5000 **Clarksville Police** Department

#### **Statement of Agreement:**

**Dial 911** 

I have read the information on all pages of this document, have had the opportunity to ask and receive answers to any questions I had, and understand the information and how it relates to my experience in the counseling lab. By signing below, I voluntarily agree to the services and provisions specified above.

Volunteer Signature	Date	Counselor-in-training Date Signature	
Masters Supervisor Signature	Date	Advanced Supervisor Signature	Date

#### M.S. in Counseling

# Counseling Lab

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### Intake Information Form

Please fill this form out completely. Remember, all information will be kept confidential and no outsider will be permitted to see your record without your permission. The information will help your counselor-in-training begin to understand you and help you.

Client Name:	Date of Birth:
Local Address:	
Telephone Number:	May we leave a message? Y N
Email:	Race/Ethnicity:
Gender you identify with:	Year in School:
Sexual Orientation:	
Relationship Status:	
Religious Affiliation (if any):	
Emergency Contact (name, address ar	nd phone number):
ave you ever received services for a men	tal health concern? This includes prior counseling, medication
ospitalization, etc.)	
☐ Yes ☐ No	
	or how long, and for what reason:

	rtaking any prescribed or o onal health concern?	ver-the-counter m	edications or supplements to deal with
☐ Yes			
	n/Supplement Name	Dosage	Intended Purpose
re you currentl	y involved in any legal proc	eedings (arrest, ch	arges, trial, probation, etc.)?
☐ Yes	□ No		
If yes, Brief	fly Describe:		
, , , , , , , , , , , , , , , , , , , ,		now mach, now o	ften, and what). If none, write "None."
			en, and what). If none, write "None."
iefly describe y	our current use of drugs (h	ow much, how ofte	en, and what). If none, write "None."
riefly describe y  oes anyone in y	our current use of drugs (h	ow much, how ofte	en, and what). If none, write "None."
riefly describe y   Des anyone in y	our current use of drugs (he our family have a history of	ow much, how often	en, and what). If none, write "None."
oes anyone in y	our current use of drugs (h	ow much, how often	en, and what). If none, write "None."
oes anyone in your off yes, plea	our current use of drugs (he our family have a history of	ow much, how often	en, and what). If none, write "None."

Have y	ou recently	been think	king abou	ut hurting or k	illing someone else	e?	
	□ Yes	□ No					
Have y	ou experier	nced any of	the follo	owing kinds of	abuse in your own	life?	
	Physical abu	ıse	□ Yes	□ No			
	Emotional a	ıbuse	□ Yes	□ No			
	Sexual abus	e	□ Yes	□ No			
	Rape		□ Yes	□ No			
	Do you feel	safe right i	now?	□ Yes □ No	0		
What	role does sp	irituality oı	religion	currently play	/ in your life?		
Your G	Goals:						
	Goals are v	ery import	ant in co	unseling. The	y give us a focus an	nd direction tha	t will help us to help you.
	Please list	some of the	e major t	things that you	u would like to have	e us help you w	ith (what do you want to
	have differ	ent in your	· life?).				
	1						
	2						
	3						
	How many s	sessions do	you thir	nk you might w	vant/need to get ba	ack on track?	
_							
Anyth	ing else you	would like	to share	that will help	your counselor un	derstand you:	
Place	o chock all	l of the fa	Mowing	that you a	ro currently ovn	orionsing	
		i oi the it	Mowing	g that you a	re currently exp	eriencing:	
Feeli			_				
	elpless	☐ Anxiou	_		☐ Shameful	☐ Afraid	☐ Out of Control
	ngry	☐ Guilty			☐ Relaxed	☐ Hopeless	☐ Happy
☐ Lo	neiy	☐ Excited	ı L	☐ Sad	☐ Hopeful	☐ Stressed	☐ Inferior

Thoughts:						
☐ Confused	□ Racing	☐ Unlovable	□ Obsessive	□ Una	attractive	☐ Homicidal
☐ Distracted	☐ Sensitive	☐ Worthless	☐ Paranoid	□ Unii	ntelligent	☐ Indecisive
☐ Suicidal	☐ Confident	☐ Honest	☐ Worthwhil	e 🗆 Dis	organized	
Symptoms/Bel	haviors for the	last year:				
☐ Eating less		☐ Procrastina	nting	☐ Skippi	ng class	
☐ Crying		☐ Attempting	g suicide	□ Withd	rawing soc	cially
☐ Alcohol use		☐ Binge drink	king	□ Injurir	ng self	
☐ Drug use		☐ Acting aggr	essively	□ Reckle	essness	
☐ Impulsivity		☐ Compulsivi	ty	□ Sexua	l Problems	
☐ Passivity		☐ Unable to r	relax	☐ Acting	out sexua	lly
☐ Irritability		☐ Disorganiza	ation	□ Unabl	e to have a	good time
☐ Financial prol	blems	☐ Cannot kee	ep job	□ Don't	like weeke	nds or vacations
Physical Sympt	toms:					
. , .						
☐ Insomnia		dness	☐ Excessive sl	•	_	ht gain or loss
□ Pain		idaches	☐ Light-heade		_	ness in chest
☐ Dizziness	-	mouth	☐ Rapid heart		□ Numl	oness or tingling
☐ Vomiting	⊔ Eati	ng problems	☐ Stomach pr	oblems		
Please list the thr	ee items from the	e above that are	causing you the	most diffi	culty/conc	ern:
Please list family,	friends, support	groups or others	s that are helpfu	l and supp	ortive for y	ou:

### M.S. in Counseling

# Counseling Lab

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### Mental Status Exam Checklist

Client Name:		Date of Interview:			
			Present	Absent	
Appearance		1. Unusual clothing / grooming			
Behavior	Body Movement	2. Unusual speed, restlessness, fidgetiness			
	Facial Expressions	3. Incongruent to content of conversation			
	Speech	4. Unusual speed / volume / quality			
		5. Controlling, hostile, provocative			
	Relationship to the	6. Submissive, overly compliant, dependent			
	Counselor	7. Suspicious, guarded, evasive			
		8. Uncooperative, non-compliant			
Feeling (Affect and Mood)		9. Incongruent to content of conversation			
		10. High lability of affect			
		11. Blunted, dull, flat			
		12. Euphoria, elation (manic quality)			
		13. Depression, sadness			
		14. Anger, hostility			
		15. Anxiety, fear, apprehension			
Thinking		16. Hallucinations (note type and content)			
J	Intellectual Functioning	17. Impaired attention span, easily distracted			
		18. Impaired rational thinking / decisions			
		19. Impaired intelligence			
	Orientation	20. Disoriented: circle– Person, Place, Time			
	Memory	21. Impaired memory: circle–Recent, Remote			
	,	22. Denies presence of problems			
	Judgment	23. Blames situation / others for problems			
		24. Impaired impulse control			
		25. Obsessions / Compulsions (circle and note)			
	Thought Content	26. Phobias (specify)			
		27. Delusions (note type and content)			
	•		Present	Denied	
Risk Status		28. Suicidal ideation			
		29. Homicidal ideation			
		30. Domestic violence			
		31. Problematic alcohol use			
		32. Illicit drug use			
Comments:					
Counselor Signature:		Supervisor Initials	ŝ		

### Intake Interview Guidelines

You have four main goals in your Intake Interview (first session) with a volunteer:

- 1. Establish rapport and begin building a professional therapeutic relationship this is not a separate activity or event, but should be attended to at all times.
- 2. Obtain informed consent for services from the volunteer and help the volunteer begin to understand (intellectually and experientially) the collaborative process of counseling (roles, expectations, etc.).
- 3. Effectively evaluate and attend to any urgent volunteer needs (suicidality, other crises)
- 4. Achieve a meaningful, accurate understanding of the volunteer's mental functioning and behavior (including biological, psychological and social domains) to guide effective services.

Although all of these goals will be ongoing throughout your sessions, you need to adequately accomplish them within the first session so as to ethically and professionally provide services to the volunteer. Below are some suggestions for areas of focus in the initial session. Remember that the intake session should not be an interrogation, but a collaborative conversation that helps both you and the volunteer understand their concerns and begin to work collaboratively to resolve them. Your order may not be as linear as the areas are listed below. Be flexible with these guidelines so as to be responsive to your volunteer's unique situation and needs. Use the Intake Interview Outline to help make sure you've adequately addressed each area in the first session so as to write a complete Intake Summary, and to guide conversations in future sessions.

#### 1. Explain How Counseling Works / Obtain Informed Consent:

- Have volunteers complete the Intake Information form and read the Consent form
  - When complete, scan the *Intake Information* for any issues that must be addressed today (suicidality, safety, psychotic symptoms, etc.)
- Answer any questions about the consent form
- Verbally review the limits to confidentiality (1. Harm to self or others; 2. Suspected abuse of child / elderly / disabled; 3. Very rare legal situations if you need to defend yourself)
- Discuss seeing each other outside of the counseling lab
- Weekly 50 minute sessions, cancellation, phone messages
- Work in clinical teams, audio/video recording, supervision
- Place to discuss difficult, challenging things, counselor will help and support, but not advise
- Collaboration, volunteer as active participant, volunteer makes ultimate decisions
- Brief, weekly check-in on how things going in general, and with counseling
- Sign the consent form

#### 2. <u>Current Concerns</u>:

- Current problems / symptoms, including intensity, frequency and duration of symptoms
  - Ask specifically about anxiety, mood concerns, adjustment issues, stressors, substance use, social network, suicide, sexuality
- Identify any related / additional concerns (medical, legal, relationship, job / school, substance use) – use follow-up questions as necessary to obtain details
- How do symptoms and concerns impact volunteer functioning (bio-psycho-social)?

- How has volunteer attempted to cope / resolve the concerns? How effective / healthy?
- 3. Crisis Evaluation & Attention:
  - Suicidal ideation or behavior, self-harm
  - Homicidal and / or violent ideation or behavior
  - Other safety issues (victim concerns, does the volunteer feel safe?)
- 4. <u>Background Information Relevant for Understanding the Volunteer's Concerns:</u>
  - Developmental factors
  - Cultural considerations
  - Relationship information (strengths and problems with historical and current support network, extent and quality of current supports)
  - Occupational history (school / work history, military service)
  - History of challenges and concerns (personal & family, including mental health, legal, abuse, other trauma, substance use, etc)
  - Previous experience with mental health services (counseling, hospital, other)
  - Volunteer strengths and resources (bio-psycho-social)
- 5. Desired Services:
  - What does volunteer hope to accomplish through these sessions (initial goals)?
  - What does volunteer think is needed to accomplish these goals?
  - How will the volunteer know she is done with these sessions?
- \* Remember to leave time to check in regarding the relationship between you and the volunteer discuss together what could be done to improve your collaborative work together.

#### Brief Intake-Interview Outline

Before you sit down with the volunteer, review the Intake Information form:

- 1. Explain the Counseling Process / Obtain Informed Consent:
- 2. Explore Volunteer Concerns:
  - a. Duration, severity, history of current concerns (ask about anxiety, mood concerns, adjustment issues, stressors, substance use, social network, suicide, sexuality)
  - b. Simultaneously seek any relevant background information
  - c. At any time if needed, do a crisis evaluation and respond appropriately
- 3. Get a Sense of the Volunteer's Initial Goals:
- 4. Set the Next Appointment

### M.S. in Counseling

# Counseling Lab

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# Intake Summary

Volunteer Name:	Date:
Counselor:	
I. Identification of Volunteer and Problem:	
II. History of Present Difficulties:	
III. Relevant Background Information:	

IV. Psychosocial Adj	ustment / Strengths a	nd Resources:	
V. Diagnostic State	ment / Case Conceptua	alization:	
VI. Initial Service Pla	an:		
Counselor Signature	Date	Supervisor Signature	Date

### Intake Summary - Guidelines

- **I. Identification of Volunteer and Problem:** Include basic identifying information (age, sex, relationship status, ethnic background, whether a parent, occupation, other pertinent identifying information). Indicate who referred the volunteer for services (physician, clergy, other agency, etc.), and why the volunteer was referred, or state that the volunteer self-referred. Capture as nearly as possible how the volunteer describes their reasons for seeking services (including current symptoms). Include frequency, intensity, duration, and onset of the presenting concern(s).
- **II. History of Present Difficulties:** How long has the volunteer experienced the current problem? Has it been continuous or intermittent? What has the volunteer tried in dealing with the problem? Elaborate as much as necessary to clarify the history and extent of the presenting problem. Are there themes in the history (either in what the volunteer has experienced, or in their typical coping responses, or relationships with others?
- **III. Relevant Background Information:** Identify developmental factors related to current concerns, including the nature of pertinent family and romantic relationships, educational and work history, military service, cultural considerations and other pertinent background. List any history of difficulties (personal/family mental-health, substance abuse, trauma history, etc.).
- **IV. Psychosocial Adjustment / Strengths and Resources:** Nature and quality of social networks. Does the volunteer receive meaningful social support at work, home, church, and other community sources? Where in life does the volunteer feel competent and successful? Identify the volunteer's skills, strengths, and resources that may prove helpful with their current problem.
- **V. Diagnostic Statement / Case Conceptualization:** The diagnostic statement and case conceptualization summarizes your assessment findings, provides a way to clearly document volunteer's need, and supports your service recommendations / plans.

Briefly summarize the most relevant bio-psycho-social data gathered in both formal and informal assessment. Include any information checked *present* on the MSE checklist, presenting concerns, signs, symptoms, relevant past significant events, relevant medical conditions, relevant current stressors and overall level of functioning, including how their customary coping strategies affect their capacity to deal with the problem, as well as your perception of the degree of severity of the client's concerns, supported by the data you have summarized. Also include here any symptom patterns that may be relevant for making a diagnosis.

Next, use a theoretical and pragmatic framework to organize and make sense of (explain) the volunteer's presentation (concerns and current functioning) and point the way to your counseling recommendations and plans. It can help to briefly describe how the volunteer makes sense of their presenting concerns, but focus on providing a clear, coherent explanation for the volunteer's current situation and needs based on your assessment and professional judgement. (This is how you think about the volunteer, what you **do** belongs under the service plan.)

**VI. Initial Service Plan:** Briefly describe your recommendations / plans for treatment. This should be clearly connected to the diagnostic statement / case conceptualization and will include counseling objectives (focus of treatment), and counseling approach (means that will be used to achieve the objectives – theoretical orientation, specific treatment techniques). Also note modality of services (individual, conjoint, family, group, play, etc.), frequency of sessions, and estimated duration of treatment.

**Counselor Signature** 

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# Counseling Lab

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	Session Note	
Volunteer Name:		Service Date:
Counselor Name:		Session #:
Subjective:		
Objective:		
Assessment:		
Plan:		
Next Session:		

Supervisor Signature

Date

Date

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### **Contact Note**

Volunteer Name:		Contact Date:	
Contact with:			
Relationship to Voluntee	er:		
Summary of Contact:			
Counselor Signature	 Date	Supervisor Signature	 Date

**Counselor Signature** 

### M.S. in Counseling

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Date

	Service-Plan
Volunteer Name:	
Counselor Name:	Date:
☐ Initial Service Plan ☐ Service Plan	an Review
Volunteer Strengths / Resources (externa accomplishing your treatment goal):	Il sources of support that can contribute to your success in
achievement since the last review (where 0 = no pr	ongoing. If this is a Service-Plan Review, indicate progress toward goal rogress, 1 = little progress, 2 = some progress, 3 = much progress, 4 = outcome nical goal for the next 30 days. Write "N/A" in any blank space.
1. Desired Outcome:	
2. Desired Outcome:	
3. Desired Outcome:	
► Next Review Date (no more than 30 day	ys from today's date):
Volunteer Signature Dat	:e

**Supervisor Signature** 

Date

**Progress on Goals:** 

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Closing/Transf	er Summary
Closing Transfer To:	
Volunteer Name:	
Counselor Name:	Date:
Service Summary:	
First Appointment:	Cancellations:
Last Appointment:	No-Shows:
Total Sessions Attended:	
Initial Presenting Concerns:	
Initial Goals:	

Factors Enhancing Positive Outcom	es:		
Barriers to Positive Outcomes:			
Reason for Service Termination:			
Ongoing Concerns / Future Recomm	nendations:		
Counselor Signature	 Date	Supervisor Signature	 Date
S			

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## Counselor-In-Training Evaluation Form

Please rate the following aspects of your counseling experience by checking the box that best represents how you feel about **your experience**.

Cou	nselor Name:				
1.	I felt confident that v Strongly Disagree	vhat I said was confidenti  Somewhat Disagree	al Unsure	Somewhat Agree	Strongly Agree
2.	My counselor-in-tra  Strongly Disagree	ning listened carefully to  Somewhat Disagree	what I was saying.  Unsure	Somewhat Agree	Strongly Agree
3.	My counselor-in-tra  Strongly Disagree	ning understood my cond Somewhat Disagree	cerns.  Unsure	Somewhat Agree	Strongly Agree
4.	My counselor's resp  Strongly Disagree	onses were helpful to me	e. Unsure	Somewhat Agree	Strongly Agree
5.	Overall, this counsel  Strongly Disagree	ing experience was a pos  Somewhat Disagree	itive experience fo Unsure	r me.  Somewhat Agree	Strongly Agree
6.	In general, I would r	ate my counselor-in-train	ning as:		 Extremely Helpful
7.	I would recommend  Strongly Disagree	this experience to others  Somewhat Disagree	s like me.  Unsure	Somewhat Agree	Strongly Agree

8. What kinds of things about your counseling experience did you find particularly helpful?
9. What kinds of things about your counseling experience did you not find helpful?
10. What did you like about your counselor-in-training?
11. What did you not like about your counselor-in-training?
12. What one thing stood out from your sessions with your counselor-in-training? What might you remember after your sessions are over?
Is there anything else you would like to share? Please write additional comments below. Thank you!

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# Counseling Lab

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Date:		
Dear,		
According to my records, you missed our sch		
and I haven't heard from you. Since I have be let you know that I will not be able to hold you schedule a new appointment. You may have being, or things are just very busy for you rig to let me know so that I can close your file. I and close your file to keep our records up to you want to return to counseling, you can co	our time slot open unless you ca e decided that you are done with tht now. If either of these are tru If I haven't heard from you by date. If at some point in the fut	Il me right away to sessions for the time ue for you, please call, I will go ahead ture, you decide that
As always, feel free to contact me if you have	e any questions.	
Respectfully,		
Counselor-in Training	Clinical Supervisor	<u> </u>

#### Community Resources:

ASPU Student Counseling Center: (931) 221-6162

Crisis Intervention Center: (931) 648-1000

Suicide & Crisis Lifeline: 988

Crisis Hotline: 844-CRISIS-1 (855-274-7471)
Nashville Sexual Assault Center: (615) 259-9055
National Sexual Assault Hotline: (800) 656-4673
Matthew Walker Health Center: (931) 920-5000
The Ross Behavioral Group: (615) 338-6341
Centerstone Clarksville: (931) 920-7200

#### M.S. in Counseling

# Counseling Lab

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#### Distressed Volunteer Protocol

In the event that you are providing services to a volunteer whom you believe needs additional counseling services, please refer to the following protocol to ensure volunteer safety and welfare:

- 1. Locate a counseling faculty member who is present on campus to jointly assess the needs of your client with you. These faculty members include: Coggins, Fripp, Gibson, Sandifer, and Toomey. Also, see the *Emergency Contacts List* included in the appendices.
- 2. In the event that further assessment with faculty results in the perceived need for further professional mental health treatment, the following options should be used:
  - a. If immediate action is not warranted (no imminent risk or danger of harm to self or others), you may refer your client to the APSU Counseling Services office at:

Ard Building 931-221-6162 counselingservices@apsu.edu

b. If it is determined that there is real and foreseeable danger of harm to self or others, a referral to a crisis assessment provider must be made to further evaluate necessary treatment measures. The Tennessee Department of Mental Health & Substance Abuse Services oversees all regional Mobile Crisis Services. This hotline is available 24 hours a day, 7 days a week. To be connected to a local Mobile Crisis Provider, please call the following number:

855-CRISIS-1 (855-274-7471)

- 3. In the event of real and foreseeable danger that could compromise your personal safety, your volunteer's safety, or the safety of the campus community, contact the APSU Police Department at 931-221-7786 or dial 911 for the Clarksville Police Department.
- 4. After ensuring volunteer safety and access to appropriate services, meet with a counseling faculty member and your faculty clinical supervisor to process any clinical concerns and ensure that necessary paperwork is completed in a comprehensive and timely manner. In this meeting, you may also assess for the need of additional volunteer follow-up.

## Suicide Assessment Worksheet

Volunteer Name:	Date of Assessment:
Clinical Approach: Consider the past 12 months	
Relevant Demographics:	
<u>Current Stressors</u> :	
Volunteer's Subjective Distress Level: High Moderate	Low
Chronic Risk Factors: (□-past trauma; □-substance abuse history; □-major health concerns; □-self/family history MH concerns; □-prior suicide attempt; □-self-harm behaviors; □-prior MH hospitalization	Note other chronic risk factors: of
Acute Risk Factors: (IS PATH WARM)  I – Ideation: any signs that volunteer is considering S – Substance Abuse: increased or excessive alcohorable P – Purposelessness: no reason for living; no sense A – Anxiety & Agitation: anxiety, agitation, unable T – Trapped: feeling like there's no way out; resist H – Hopelessness: hopelessness about the future, W – Withdrawal: perceived sense of isolation; wit A – Anger: rage, uncontrolled anger toward self/or R – Recklessness: level of impulsivity; acting reckles M – Mood Change: dramatic mood changes (positive)	iol or drug use e of purpose in life to sleep or excessive sleep cance to help about self hdrawal from family, friends, society thers; seeking revenge ess or engaging in risky activities
Protective Factors: (☐-evidence of healthy coping skills; ☐-optimism/future orientation; ☐-supportive social netw ☐-strong family connections; ☐-cultural/faith beliefs supporting self-preservation; ☐-restricted access to mea	
1,	Noderate Low
Empirical Approach:  Volunteer's Suicidal Desire (does the volunteer have a de	esire to cease living?):
Suicidal Capability (is the volunteer capable of acting on	the desire – including plan, means?):
Suicidal Intent: (does the volunteer have intention to act	on the desire?):
Buffers / Social Connectedness (what might stop the per	son from acting?)
Volunteer's risk level based on Empirical Approach: High	Moderate Low
Overall Risk Level: High Moderate Low Cou	nselor & Supervisor Initials:

## M.S. in Counseling

# **Counseling Lab**

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## Safety Plan

► Counselor, fill out two copies of the form with your volunteer (one to volunteer, one to file).

Volunteer Name:	Today's Date:
This plan is designed to help me keep myself and others around me sometimes, even for long periods of time. I also agree that life can identify and plan to do things that will help me feel better.	
Warning signs (thoughts, images, mood, situation, behavior) that a crisis is	may be developing for me:
1.	
2.	
3	
Internal coping strategies- things I can do to take my mind off my p person (relaxation technique, physical activity, etc.):	roblems without contacting another
1.	
2	
3.	
People and social settings that provide support or distraction:	
1.	
2	
3.	
Family members or friends I can contact who may offer to help reso	
1.	
2.	
3.	
Professionals or agencies I can contact during a crisis	
1.	
2.	
3. Mobile Crisis Services: 855-CRISIS-1 (855-274-7471)	
4. Suicide & Crisis Lifeline Phone: 988	

	1.			
	2.			
	3.			
*	a brief hospital stay will be the	best way to mak myself, have a fr	even with the above activities and e sure that I stay safe long enough t iend or loved one take me, or call t	to start feeling
	review this plan next week with ges, until we both feel that it's r	•	nd each week after, making any neo continue reviewing it.	cessary additions or
Volun	teer Signature	Date	Counselor Signature	Date

Things I can do to make my environment safe:

### **Clinical File Audit Form**

This must be completed when closing each your files prior to the last day of classes. Check boxes to indicate items are present, complete, and signed by necessary individuals (or mark as n/a if you don't have that item for this file). Include your initials in the last column to indicate that you checked each item in the file.

	<b>D</b>	0		Signed		1 - 11 - 1 -
Item	Present	Complete	Counselor	Supervisor	Volunteer	Initials
Clinical File Audit Form						
Request for Services Form						
Intake Information						
Consent to Receive Services						
MSE Checklist						
Intake Summary						
Session Notes & Contact						
Notes						
*Be sure you have one for						
each session including your final session.						
Service Plans/Reviews						
(included chronologically with						
the notes)						
Closing/Transfer Summary						
Any other relevant						
documentation (safety plan,						
letter, etc.)						

### Clinical Documentation Timeline

Below are listed the documentation tasks / items that should be completed during or after the session – before the next scheduled session

#### Session 1:

- Intake Information Form (emailed to volunteer prior to session or completed prior to or during session)
- Consent to Receive Services (reviewed and signed in session)
  - 2 complete copies, a signed copy for the file and a copy for the volunteer
- Mental Status Exam Checklist
- Session Note

#### Session 2:

- Session Note
- Intake Summary

#### Session 3:

- Service Plan
  - The service plan must be reviewed with the volunteer, and a new service plan form filled out every four weeks from the date of the original service plan
- Session Note

#### **Each Subsequent Session:**

- Session Note
  - For all sessions and no-shows
- Contact Note
  - One for each time you have contact with the volunteer outside of a session, or the volunteer
    calls and leaves a message for you (including cancelled or rescheduled sessions), and each time
    you have contact with someone other than the volunteer (as permitted by the Consent to
    Release of Information).

#### Final Session:

- Counselor Evaluation Form (optional; to be completed by volunteer)
- Session Note
- Closing or Transfer Summary
- Clinical File Audit Form

## Clinical File Organization: Virtual File

#### Documents are listed as they should be saved in the virtual clinical file

Within your personal Counseling Lab OneDrive class folder, you will create a separate folder for each volunteer and name the folder using the volunteer initials or assign a volunteer number (etc. "Volunteer 1"). The documents for that volunteer will be saved within their clinical folder. Your notes from class and/or supervision will remain in your personal Counseling Lab OneDrive folder and will not be saved into a volunteer folder.

In order to support growth and revision, you may create a "Work Folder" in which you place documents awaiting supervisor review and signatures. Once you have a completed document, move the document to the appropriate volunteer folder.

Outside of client files:

Proof of Liability Insurance\_your last name

Counseling Lab Handbook Signature Form\_your last name

In each client file:

Request for Services (Volunteer Initials) – required for all volunteers who schedule an appointment

Consent to Receive Services (Volunteer Initials) – required for all volunteers who attend at least one session

Intake Information Form (Volunteer Initials) – required for all volunteers who attend at least one session

Mental Status Exam Checklist (Volunteer Initials) – required for all volunteers who attend at least one session

Intake Summary (Volunteer Initials) – required for all volunteers who attend at least one session

Session Note (Volunteer Initials, date of session) – required for all sessions scheduled with volunteers

(attended or no shows). Date should be written in the following format: MM.DD.YY

**Contact Note (Volunteer Initials, date of contact)** – required for all contacts with volunteers (phone or email).

Date should be written in the following format: MM.DD.YY

**Service Plan (Volunteer Initials, date of session)** – completed in the third session. Date should be written in the following format: MM.DD.YY

**Closing Summary (Volunteer Initials)** or **Transfer Summary (Volunteer Initials)** – required for all volunteers who attend at least one session.

### M.S. in Counseling

# **Counseling Lab**

**Austin Peay State University** 

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# **Clinical Supervision Record**

Supervisee Name:				Se	rvice	e Date:	
Supervisor Name:				Se	ssior	n #:	
Check all Topics Discuss	ed:						
Duties & expectations Professionalism Judgement Communication skills School topics &		Comprehensive skills evaluation Process recording Decision making Problem solving Initiative		Cases & assessment High risk issues Progress notes Goals & objectives Treatment		Information & referral Evaluation issues Diversity issues Ethical issues Other:	
Attitude Time management Learning plan		Flexibility Self-awareness Accountability		planning Crisis intervention Practice/ Intervention skills Specific EBP			
Comments:							
Note strengths demons	trated	d by peer supervisee:					
Challenges:							
Tasks to be completed b	oy the	e next supervision sessio	n or c	late specified:			
Supervisor Signature		 Date					

# M.S. in Counseling

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# Weekly Supervisee Note

Supervisee Name:			Service Date:		
Supervisor Name:			Session #:	sion #:	
What I did well this week:					
1					
Things I would like to/need	d to work on:				
1					
2					
Goals for next week:					
Questions or concerns for	supervisor:				
	 Date	Supervisor Signature	 Date	_	

Austin Peay State University
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### M.S. in Counseling

# **Counseling Lab**

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## Supervisory Working Alliance Inventory (SWAI)

(Efstation, Patton, & Kardash, 1990)

The SWAI is designed to measure the working alliance in supervision from both a supervisor and supervisee perspective. Higher scores are generally indicative of alliances that are more effective. The SWAI can be used as an ongoing repeated measure of the SWA.

Instructions: Indicate the frequency with which the behavior described in each of the following items seems characteristic of your work with your supervisor (or how you would like to work with a supervisee). Estimate the frequency of occurrence within supervision on the seven-point scale from almost never to almost always

Scale:	1	2	3	4	5	6	7
	almost never	rarely	occasionally	sometimes	often	very often	almost always

Clie	Client focus					Circle most relevant						
1.	I help my supervisee work within a specific treatment plan with his/her consumer.	1	2	3	4	5	6	7				
2.	I help my supervisee stay on track during our meetings.	1	2	3	4	5	6	7				
3.	My style is to carefully and systematically consider the material that my supervisee brings to supervision.	1	2	3	4	5	6	7				
4.	My supervisee works with me on specific goals in the supervisory session.	1	2	3	4	5	6	7				
5.	In supervision, I expect my supervisee to think about or reflect on my comments to him/her.	1	2	3	4	5	6	7				
6.	I teach my supervisee through direct suggestion.	1	2	3	4	5	6	7				
7.	In supervision, I place a high priority on our understanding the clients' perspective.	1	2	3	4	5	6	7				
8.	I encourage my supervisee to take time to understand what the client is saying and doing.	1	2	3	4	5	6	7				
9.	When correcting my supervisee's errors with a client, I offer alternate ways of intervening with that client.	1	2	3	4	5	6	7				
10.	I encourage my supervisee to formulate his/her own interventions with his/her client.	1	2	3	4	5	6	7				
11.	I encourage my supervisee to talk about their work in ways that are comfortable for him/her.	1	2	3	4	5	6	7				

Rapport	Circle most relevant						
12. I welcome my supervisee's explanations about his/her client's behaviour.	1	2	3	4	5	6	7
13. During supervision, my supervisee talks more than I do.	1	2	3	4	5	6	7
14. I make an effort to understand my supervisee.	1	2	3	4	5	6	7
15. I am tactful when commenting about my supervisee's performance.	1	2	3	4	5	6	7
16. I facilitate my supervisee's talking in our session.	1	2	3	4	5	6	7
17. In supervision, my supervisee is more curios than anxious when discussing his/her difficulties with clients.	1	2	3	4	5	6	7
18. My supervisee appears to be comfortable working with me.	1	2	3	4	5	6	7

Identification	Cir	Circle most relevant						
19. My supervisee understands client behaviour and treatment technique similar to the way I do.	1	2	3	4	5	6	7	
20. During supervision, my supervisee seems able to stand back and reflect on what I am saying to him/her.	1	2	3	4	5	6	7	
21. I stay in tune with my supervisee during supervision.	1	2	3	4	5	6	7	
22. My supervisee identifies with me in the way he/she thinks and talks about his/her clients.	1	2	3	4	5	6	7	
23. My supervisee consistently implements suggestions made in supervision.	1	2	3	4	5	6	7	

#### Scoring

Client focus: sum items 1 through 10, then divide by 10

Rapport: sum items 11 to 18, and then divide by 8

Identification: sum items 19 to 23, and then divide by 5

Higher scores are indicative of alliances that are more effective.

Norms derived from the Efstation and colleagues (1990) study for supervisor version; 5.48 for Client focus subscale, 5.97 for the Rapport subscale and 5.41 for the Identification subscale.

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**Supervisee Name:** 

## M.S. in Counseling

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Not

Not

## **Supervisor Evaluation Form**

Very

Supervisor Name: \_

Effective

					E	ffecti	ve				Effective	Observe
1. Helps create a safe env	ironm	ent.										
2. Structures supervision	sessio	ns.										
3. Provides useful feedba	ck.											
4. Encourages my active i	nvolve	emen	t									
5. Is available and accessi	ble.											
6. Encourages questions.												
7. Helps me understand v	olunte	eer d	ynami	ics.								
8. Supports me.												
9. Challenges me to grow												
10. Helps me look at my ov	vn issı	ies.										
11. Provides helpful sugges	tions.											
12. Is flexible and open.												
13. Is fair and respectful.												
14. Helps me address ethic	al issu	ies.										
15. Helps me with client do	cume	ntati	on.									
16. Is multiculturally respo	nsive.											
17. Invites self-reflection/e	valua	tion.										
18. Seeks my ideas and inp	ut.											
19. Helps me consider my												
Adapted from Campbell, J. M. (2000). Bed	oming a	n effect.	ive super	visor: A v	vorkboo	k. Routle	dge/Tay	lor & Fra	ancis Bo	oks.		
On a scale from 1-10 (1=ver	oog v	r. 10	= exce	ellent)	circle	e the r	numbe	er tha	t refl	ects v	our perception	n of this
supervisor's work with you										,		
,	•			,				Ü	,			
				4							<u> </u>	
	1	2	3	4	5	6	7	8	9	10		
What did you find halpful a	t			dear)								
What did you find helpful a	Jour y	our s	uperv	/ISOI !								
What do you wish your sup-	≏rviso	r had	ldone	differ	ently	?						
Timat do you mon your oup				·	Citty	•						

#### Supervisee Signature

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# Date M.S. in Counseling

# **Counseling Lab**

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Supervisee Evaluation Form	
Curamiaan Nama	

competence in these sessions at	•	` ''	4 = proficient
<b>Part 1:</b> After reviewing your supervisee	's practice sessions with	volunteer client(s), use t	the following scale to rate the
-			
Supervisee Name:		Supervisor Name:	

Skill	Rating	Notes
Opening: Opened and closed the session		
smoothly and effectively.		
Nonverbal Cues: Exhibited appropriate,		
effective use of body language, vocal tone,		
facial expressions, and eye contact to convey		
warmth, positive regard, and acceptance.		
Aware of client's nonverbal cues.		
Attending: Demonstrated interest, focused on		
the client, encouraged the client to speak		
through the use of verbal and nonverbal		
encouragers.		
Active Listening: Demonstrated the ability to		
follow the client with understanding in all		
aspects of communication.		
Reflection of Feelings: Demonstrated and		
communicated empathy by reflecting client		
emotions, explicit and implicit.		
Reflection Content: Demonstrated active		
listening via clarification, paraphrasing, and		
summarization.		
<b>Probing/Questioning</b> : Demonstrated the use of		
purposeful, open questions to keep the session		
on track and to encourage further		
communication and understanding of the		
client's world.		

Use of Silence: Allowed appropriate silences	
and demonstrated the ability to tolerate silence	
during the session.	
Closing: Closed the session smoothly and set	
direction for the next session.	
Relationship Building: Demonstrated the ability	
to develop a working alliance and rapport with	
client	
Immediacy: Discussed directly and openly what	
is going on in the here and now between the	
client and counselor. Demonstrated	
appropriate self-disclosure regarding counselor-	
client relationship. Invited the client to discuss	
and work on the relationship in session.	
Case Conceptualization: Sophisticated analysis	
that coherently and succinctly relates how the	
client's presenting concerns developed and are	
maintained. Clearly tied to a counseling theory.	
Used theory and understanding of client to help	
direct counseling choices.	
Attendance: Attended supervision sessions	
consistently. Communicated in a timely manner	
regarding rescheduling, etc.	
<b>Preparedness:</b> Arrived to supervision prepared	
to discuss cases. This includes completed	
supervision and clinical documentation, review	
of video recorded sessions, meaningful	
questions and content, etc.	
Participation: Actively engaged in the	
supervision process by initiating discussions,	
providing meaningful feedback to peers,	
demonstrating an openness to feedback, etc.	

### Part 2:

Please identify your supervisee's areas of strength.
 Please identify your supervisee's areas of needed growth.
 Please include any additional information you would like to share regarding your supervisee.

## **Supervision Documentation Timeline**

Below are listed the documentation tasks / items that should be completed during or after the session – before the next scheduled session

#### Prior to each session:

 Weekly Supervisee Note: (to facilitate counselor self-supervision and to focus supervision; completed by supervisee)

#### After each session:

- Clinical Supervision Record (one per supervisee; completed by supervisor)
- Supervisory Working Alliance Inventory (SWAI; completed by supervisee)

#### After final session:

- Supervisor Evaluation Form (completed by supervisee; submitted to COUN 5180 instructor)
- Supervisee Evaluation Form (completed by supervisor; submitted to COUN 5420 instructor)

# Supervision File Organization: Virtual File

### Documents are listed as they should be saved in the virtual supervision file

Within your personal Counseling Lab OneDrive class folder, you will create a folder for supervision. In this file you will include electronic copies of the Peer Supervision Notes for each of your supervisees each week.

Your notes from class and/or supervision of supervision will remain in your personal Counseling Lab OneDrive folder and will not be saved into a supervision folder.

Clinical Supervision Record (Supervisee Initials, date of contact) – required for all supervisees each week. Date should be written in the following format: MM.DD.YY

SWAI (Supervisee initials, date of contact) – required for all supervisees each week. Date should be written in the following format: MM.DD.YY

## Instructions for Recording and Reviewing Videos - VALT

#### To begin recording:

- 1. Access the VALT system using the link valt.apsu.edu
- 2. Login using your APSU login credentials
- 3. On the home screen you will see the list of available rooms. Choose the room you will be using a click "Start Recording"
- 4. This will open a box for you to include information regarding your recording.
- 5. Label your recording using the following guidelines
  - a. Counseling Session:
    - Recording Name: Your last name and first initial (e.g. Coggins K)
    - Supervisor Name: your 2<sup>nd</sup> year peer supervisor (e.g. Ari Allen)
    - Instructor Name: your COUN 5420 instructor
    - Client Number: you can use a number or your volunteer's initials to denote which volunteer is attending this session (DO NOT INCLUDE COMPLETE VOLUNTEER NAMES).
    - Session Number: the number of your session (first, second, etc.
    - Type of Session: Individual
    - General Notes: can leave blank
  - b. Supervision Session:
    - Recording Name: Your last name and first initial (e.g. Coggins K)
    - Supervisor Name: your faculty supervisor (e.g. Dr. Coggins)
    - Instructor Name: your COUN 5180 instructor
    - Client Number: you can use a number or your supervisee's initials to denote which supervisee is attending this session
    - Session Number: the number of your session (first, second, etc.
    - Type of Session: Supervision
    - General Notes: can leave blank
  - c. Group Counseling Session:
    - Recording Name: Your last name and first initial (e.g. Coggins K)
    - Supervisor Name: can leave blank
    - Instructor Name: your COUN 5430 instructor
    - Client Number: can leave blank
    - Session Number: the number of your session (first, second, etc.
    - Type of Session: Group
    - General Notes: can leave blank
- 6. Click "Start Recording"
- 7. The session is now recording. You can tell because the room is listed in read and shows the time count beside the room number.
- 8. Log out of the computer and go conduct your counseling session.

#### To end recording:

- 1. Access the VALT system using the link valt.apsu.edu
- 2. Login using your APSU login credentials

- 3. Choose the room you recorded in.
- 4. Press the "Stop" button.

#### To review video:

- 1. Access the VALT system using the link valt.apsu.edu
- 2. Login using your APSU login credentials.
- 3. Choose the "Review" tab along the left side of the screen.
- 4. Find the video you would like to review. You can search using any of the words included in the information box used to label the video (e.g. supervisor, counselor, instructor, etc.)
- 5. Click on the recording name of the video you would like to review.
- 6. The video should open and begin playing. You can use the buttons at the bottom of the video to play, pause, and skip through the video.
- 7. If you want to include a marker, click on the "Marker" button at the top of the video window. The marker will be placed at the spot of the video when you pressed the button.
- 8. Choose "add new marker"
- 9. Fill in the following information
  - Marker Name: title to help identify content of the marker
  - Skills Demonstrated: optional drop-down menu
  - Notes: Any notes you want regarding that point in the session
- 10. Markers can be used by counselors, supervisors, and/or instructors to help provide feedback, ask questions, or mark specific parts of the session. When you are in the list of videos you can see all of the markers included with any video in the list of recordings.

## **Instructions for Recording – APSU Zoom Account**

#### Zoom:

- Sign into the Zoom web portal using your APSU account at this link: https://apsu.edu/online/technology/zoom.php
- 2. Start Zoom meeting as the host
- 3. Click the option to "Record"
- 4. If there is a menu, select "Record on this Computer" (\*You must choose this option rather than "Record to the Cloud" for all volunteer sessions)
- 5. You will see a recording indicator in the top-left corner while recording is active.
- After the meeting has ended, Zoom will convert the recording so you can access the files.
- Once the conversion process is complete the folder containing the recording files will open.
- 8. By default, the audio/video file (MP4) will be named **Zoom\_0.mp4**. The audio only file (M4A) is named **audio\_only.m4a**,
- 9. Save the MP4 file in the following format "Your last name, Volunteer Initials, Session date". For example: Coggins, Z.C., 01.28.21
- 10. Upload the MP4 file to your Counseling Lab OneDrive folder.
- 11. For more information and support see: <a href="https://support.zoom.us/hc/en-us/articles/201362473-Local-recording">https://support.zoom.us/hc/en-us/articles/201362473-Local-recording</a>

# Counseling Lab Referral List 2024

Site	Phone	Services Provided
*Autism Education & Therapy Center	(615) 376-0034	Client support for those on autism
941 Professional Park Drive		spectrum; familial support network for
Clarksville TN		parents and caregivers
autismetc.org		
*APSU Counseling Services	(931) 221-6162	Individual and group counseling, outreach
524 College Street		programs, emergency services
Clarksville, TN		
apsu.edu/health-and-		
counseling/counseling		
*Blanchfield Army Community Hospital	(270) 798-4269	Adult Behavioral Health services to Duty
(Fort Campbell) Behavioral Health		service members who are assigned to non-
646 Joel Dr, Fort Campbell, TN 42223		tenant units at Fort Campbell
blanchfield.amedd.army.mil/		
*Camelot Care	(615) 678-6283	Intensive In-Home Services, foster care,
545 Mainstream Drive, Suite 110		outpatient therapy
Nashville, TN		
thecamelotdifference.com		
*Centerstone	(931) 920-7200	School-based therapy; outpatient services;
1820 Memorial Circle		mobile crisis
Clarksville, TN		
centerstone.org		
*Clarksville Therapy	(931) 302-5007	Individual counseling, outpatient services
1521 Dunbar Cave Road, Suite 2	( ,	G. ,
Clarksville, TN		
*Community Counseling Center	(270) 886-1515	Inpatient facility for substance abuse at
509 West 9 <sup>th</sup> Street	( -,	county jail; provides DUI and outpatient
Hopkinsville, KY		treatment support group; perpetrator only
communitycouns.org		outpatient support group for domestic
		violence
*Connect Counseling	(931) 614-7397	Individual and group counseling, outpatient
203 Harnett Ct.		services
Clarksville, TN 37043		
*Cumbouloud Holl Hospital	(270) 000 2404	Provides psychoodusational groups assite
*Cumberland Hall Hospital	(270) 889-2101	Provides psychoeducational groups, acute inpatient care for adults and adolescents,
270 Walton Way	(270) 886-1919	Outpatient and partial hospitalization for
Hopkinsville, KY		active duty service members
cumberlandhallhospital.com	(270) 524 5420	· ·
Emerald Therapy Center, LLC	(270) 534-5128	Non-profit and victim's advocacy; developed own addictions treatment
3227 Coleman Rd		program (PHP, IOP)
Paducah, KY		Trauma and substance use
*also Murray, KY		
*Encompass	(931) 494-8619	Substance Abuse Outpatient with co-
104 Center Pointe Drive	(3.2.)	occurring mental health
Clarksville, TN 37040		
Ciarksville, TN 3/040		

		-step below detox and inpatient; assist with
		placement
*Health Connect America 286 Clear Sky Ct, Clarksville, TN https://healthconnectamerica.com/	(931) 933-7200	We provide community-based, office-based, and home-based therapy, case management, medication management and counseling for children, adolescents, adults, and families.
*Imani Behavioral Health	(931) 542-6637	Veterans, children and families
933 Tracy Lane		
Suite D		
Clarksville, TN		
*Insight Counseling Centers 516 Madison St, Clarksville, TN http://insightcounselingcenters.org/	(615) 383-2115	Psychotherapy to individuals, couples and families. Offers spiritually-integrative counseling approaches.
*Integrative Therapy Nashville 16 <sup>th</sup> Ave South, Nashville, TN 37212 melanie@integrativetherapynashville.com		Outpatient
*Jean Crowe Advocacy Center – Metro Office of Family Safety 100 James Robertson Parkway, Ste 114 Nashville, TN 49ashville.gov/Office-of-Family-Safety	(615) 862-4767	Victims of domestic violence, crisis counseling, court advocacy for victims, sexual assault, child abuse and elder abuse
*Living Free Therapy 129 Haven St., Suite B Hendersonville, TN 37075	(615) 589-5339	
*Matthew Walker Comprehensive	(931) 920-5000	Comprehensive center serving immigrants,
Behavioral Health 230 Dover Road Clarksville, TN		individuals with substance use, depression, anxiety but also provides healthcare services
*Matters of the Heart TN	(615) 557-5500	Private practice servicing range of issues
129 Haven Street Suite A	, ,	such as trauma, couples and families,
Hendersonville, TN		spirituality etc.
mattersoftheheartcounseling.org		
*Mending Hearts	(615) 385-1696	A residential recovery-oriented therapeutic
4305 Albion St, Nashville, TN		community for women who are or are at risk of becoming homeless as a result of
https://mendingheartsinc.org/		their addiction to drugs, alcohol or both.
*Pennyroyal Center – Genesis West	(270) 886-5163	Drug court, outpatient, crisis, substance use
Residential Program		(short term inpatient facility for dual
209 Burley Avenue		diagnosis clients)
Hopkinsville, KY		
https://pennyroyalcenter.org/	(024) 224 6470	Dayahalasisal and hahavianal haalth says far
*Psychological Science and Counseling Clinic	(931) 221-6178	Psychological and behavioral health care for individuals, families, and groups
510 College Street		Comprehensive psychological assessment
Clarksville, TN		services
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clinicdirector@pscclinic.org		*sliding fee scale
*Restorelife Behavioral Health	(615) 348-5806	Grief groups, individual counseling, couples
128 North 2 <sup>nd</sup> Street, Suite 202	, ,	and families
Clarksville, TN		
Restorelifebh.com		
*The Refuge Center	(615) 591-5262	Group, adolescent, individual counseling
103 Forrest Crossing Blvd.	(020,002,002	covering a variety of issues; incorporates
Suite 102		spirituality into practice
Franklin, TN 37064		
1141111111, 114 37 33 1		
*Ross Center Behavioral Group	(615) 338-6341	Individual therapy, premarital counseling,
2295 Raleigh Court, Suite B	(	couples' therapy, family therapy, addiction
Clarksville, TN		therapy, personal development, and
http://www.rossbg.com/		intensive outpatient.
*Serenity Counseling and Mediation	(615) 963-5611	
Center	(010) 000 0011	
563 S. Water Ave., Suite E		
Gallatin, TN 37066		
*Sexual Assault Center	(615) 259-9055	Individual with children, adults as well as
101 French Landing Drive	(020, 200 0000	group for sexual assault survivors, rape
Nashville, TN		survivors and non-offending caregivers and
www.sacenter.org		loved ones, trauma, play therapy, EMDR,
www.saccinteriorg		animal assisted
*Soldiers and Families Embraced (SAFE)	(931) 591-3241	Individual Counseling, Youth Counseling,
1812 Haynes Street		and Couples Counseling for Active Duty,
Clarksville, TN 37043		Active Duty Dependents, Veterans, Veteran
www.soldiersandfamiliesembraced.org		Dependents.
*Steven A. Cohen	(931) 221-3860	Offers brief, client-centered therapy for a
775 Weatherly Drive		variety of mental health issues. Veterans
Clarksville, TN 37043		and their families are eligible for low to no-
https://www.cohenveteransnetwork.org/		cost, personalized, and evidence-based
		mental health care.
*Sunrise Counseling Services	(931) 494-6803	Therapists specialize in treating children,
3929 Lamar Drive, STE A		adolescents, adults, couples and families for
Clarksville, TN 37040		a wide variety of presenting concerns
2321 Rudophtown Road		
Clarksville, TN 37043		
sunrisecounselingservices.org		
*Trauma Therapy Center	(615) 541-4648	Private practice servicing range of issues to
1521 Dunbar Cave Road, Suite 5		include emotion focused therapy,
Clarksville, TN		spirituality, provides services and training
harrisprofessionalcounseling.com		with the emotional brain limbic system;
*Trinity Robayioral Health Consises	(021) 562 0110	Private practice specializing in diagnosing
*Trinity Behavioral Health Services 151 B Hatcher Lane	(931) 563-0110	mental illness, working with children, adults,
	(931) 919-2641	adolescents; provides individual, marriage
Clarksville, TN		and family therapy
trinitybehavioral.com		Γ. Γ. Ι.